

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
565 mn	▼ -0.32%	1,137 mn	▼ -0.04%	122 mn	▼ -0.35%	118 mn	▼ -0.90%	683 mn	▼ -0.58%
95,546.45	-310.21	61,182.17	-23.46	29,578.00	-104.71	144,495.6	-1,310.78	42,074.23	-244.16

Market Summary

The stock market on Wednesday opened on a positive note. However, it reversed earlier gains in the second half and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 96,711.33 (854.67 points) and 95,311.97 (-544.69 points) respectively while closed at 95,546.45 by losing 310.21 points. PKR in today's interbank depreciated by Rs 0.0923 against USD and closed at Rs278.0423. The value of shares traded during the day was Rs37.463 billion. Market capitalization stood at around Rs12.326 trillion. Overall, trading volumes for the day increased to 1137 million shares compared with Tuesday's tally of 830.47 million. KEL was the volume leader with 174.4 million shares, losing Rs0.02 to close at Rs5.22. It was followed by HASCOLDEF with 64 million shares, gaining Rs1.02 to close at Rs11.26 and KOSM with 63 million shares, gaining Rs0.87 to close at Rs8.98.

Volume Leaders ('000)

KEL	174,389
HASCOLDEF	63,973
KOSM	62,997
ASL	48,138
WAVESAPP	43,506
LOTCHEM	40,853
TELE	36,937
CENERGY	31,401
WTL	31,347
PTC	25,802

Gainers (PKR)

LSEFSLXD	7.60	1.00
FPRM	8.59	0.99
ASL	8.76	0.96
SGPL	8.66	0.94
TPLI	10.29	1.00
KOSM	8.98	0.87
LEUL	21.40	1.95
PIAHCLA	17.78	1.62
SARC	33.06	3.01
HTL	46.95	4.27

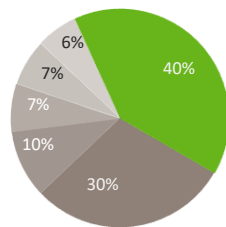
Losers (PKR)

KOHTM	29.45	
ICCI	-0.70	6.65
KHYT	-35.50	341.30
CRTM	-1.47	14.12
LPGL	-11.20	116.52
OTSU	-13.30	142.20
HUSI	-2.01	22.00
SHJS	-8.31	91.69
JSML	-1.95	23.00
UBDL	-1.26	15.18

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	2.84
Broker Proprietary Trading	0.66
Companies	2.78
Individuals	-2.24
Insurance Companies	1.30
Mutual Funds	-1.28
NBFC	0.03
Other Organization	0.25
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-4.48
Foreign Individual	0.00
Overseas Pakistani	0.13
Gross	-4.35

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.20	0.38	-0.24	-0.05	1.05	0.29	0.53	0.12	-	0.56	2.84
	Broker Proprietary Trading	-0.02	0.11	0.06	0.03	0.04	-0.28	0.43	-0.38	-0.09	0.76	0.66
	Companies	1.57	-0.60	0.25	-0.04	-0.19	0.27	-0.15	0.13	0.11	1.45	2.78
	Individuals	0.23	1.60	-0.34	0.18	-1.22	-0.93	-1.12	0.21	0.11	-0.91	-2.19
	Insurance Companies	-0.07	0.33	0.70	0.00	-0.28	0.27	0.27	-0.16	0.08	0.15	1.30
	Mutual Funds	-0.88	-0.20	0.63	-0.02	0.83	0.30	-0.15	0.05	-0.28	-1.61	-1.32
	NBFC	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00	-	0.02	0.03
	Other Organization	-0.07	-0.10	-0.03	0.00	0.01	0.00	0.36	0.01	0.02	0.06	0.25
LIPI Total	0.96	1.52	1.03	0.11	0.24	-0.09	0.18	-0.01	-0.06	0.48	4.35	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.96	-1.58	-1.00	-0.00	-0.09	-	-	-	-0.00	-0.85	-4.48
	Foreign Individual	-0.00	-0.01	-	-	-	-	-0.00	0.00	-	0.01	-0.00
	Overseas Pakistani	0.00	0.07	-0.03	-0.10	-0.15	0.09	-0.18	0.01	0.06	0.36	0.13
	Total	-0.96	-1.52	-1.03	-0.11	-0.24	0.09	-0.18	0.01	0.06	-0.48	-4.35

Source: NCCPL

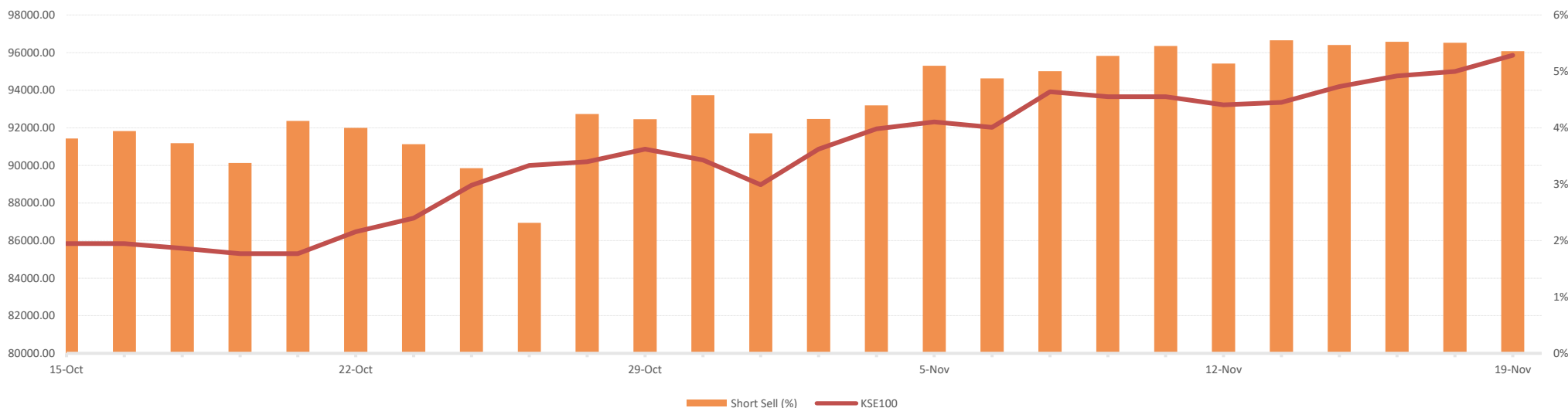
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	18/Nov/24	TBL	Treet Corporation Limited	Substantial Shareholder	-	5,016,343	15.59	-5,016,343	-78,204,787
2	18/Nov/24	EFGH	Erum Bilwani	Non-Executive Director	-	-	10.00	-	-

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, November 19, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-NOVB	902	69.37%	2.11%	919	1.9% ▼
FFBL-NOV	839	60.21%	0.19%	776	8.2% ▲
SSGC-NOV	7,957	42.22%	2.58%	8,840	-
SEARL-NOV	2,280	39.44%	0.89%	2,147	6.2% ▲
PIAHCLA-NOV	4,371	28.30%	2.31%	4,382	0.3% ▼
DGKC-NOV	1,103	19.67%	0.50%	1,120	1.5% ▼
FFC-NOV	119	17.72%	0.02%	111	7.3% ▲
SAZEW-NOVC	265	16.83%	1.25%	265	0.1% ▲
GAL-NOV	226	14.71%	0.99%	222	1.8% ▲
HUMNL-NOV	971	14.31%	0.17%	1,289	24.7% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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